

## ENERGY CREDITS FORM

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### Clergy Tax & Financial Services

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Your Name: \_\_\_\_\_ Telephone: \_\_\_\_\_ Tax Year: \_\_\_\_\_

(Sections 2 and 3 limited to your primary residence, and limited to \$500 combined from tax years 2006, 2007 and 2009. Deduction is taken in year property is ready and available for use.)

**1. Solar and Fuel Cells** (can be on 2nd home.) Includes labor and installation. Credit is 30% of cost, capped at \$2,000 total for 2006-2008, no cap from 2009 through 2016.

Solar panels, mounts, inverters, etc. \$ \_\_\_\_\_

Solar water heating \$ \_\_\_\_\_

Fuel cells (fuel stack assembly, etc.) \$ \_\_\_\_\_

Small Wind Energy Systems (2009-2016 returns only) \$ \_\_\_\_\_

**2. Energy Efficiency Improvements** (Do not include installation costs).  
*For items placed in service in 2007 (2007 return) or in 2009 for 2009 returns.*

Must be new, and expected to last at least 5 years. Manufacturer's certification that product qualifies for credit is acceptable. Or Energy Star label on windows and skylights:

Insulation, weatherstripping, etc. \$ \_\_\_\_\_

New exterior windows, storm windows and skylights \$ \_\_\_\_\_

New exterior doors \$ \_\_\_\_\_

**3. Residential Energy Property Costs** (Include installation costs).  
*For items placed in service in 2007 (2007 return) or in 2009 for 2009 returns.*

Electric **heat pump water heaters**, electric **heat pumps**, geothermal heat pumps, **central air conditioners**, and **natural gas, propane, or oil water heaters** \$ \_\_\_\_\_

Natural gas, propane, or oil **furnace or hot water boiler** \$ \_\_\_\_\_

Advanced **main air circulating fan**/natural gas, propane, oil furnace \$ \_\_\_\_\_

Notes/Comments:

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